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**Vinda International Holdings Limited**  
**維達國際控股有限公司**

**ISOLA CASTLE LTD**

*(Incorporated in the Cayman Islands with limited liability)*

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**(Stock Code: 3331)**

## **JOINT ANNOUNCEMENT**

**PRE-CONDITIONAL VOLUNTARY CONDITIONAL CASH OFFER BY BNP  
PARIBAS SECURITIES (ASIA) LIMITED AND CHINA INTERNATIONAL  
CAPITAL CORPORATION HONG KONG SECURITIES LIMITED FOR AND  
ON BEHALF OF THE OFFEROR FOR ALL THE ISSUED SHARES OF  
VINDA INTERNATIONAL HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED BY  
THE OFFEROR AND THE OFFEROR CONCERT PARTIES)**

### **STATUS OF SATISFACTION OF THE PRE-CONDITIONS**

**Lead Financial Adviser to the Offeror**



**BNP PARIBAS**

**Joint Financial Adviser to the Offeror**



**Financial Adviser to the Company**



**Financial Adviser to Essity**



Reference is made to the joint announcement dated 15 December 2023 (the “**Announcement**”) issued by Isola Castle Ltd (the “**Offeror**”) and Vinda International Holdings Limited (the “**Company**”) in relation to, among others, the pre-conditional voluntary conditional cash offer by BNP Paribas Securities (Asia) Limited and China International Capital Corporation Hong Kong Securities Limited for and on behalf of the Offeror for all the issued shares of the Company (other than those already owned by the Offeror and the Offeror Concert Parties). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the making of the Offer is subject to the satisfaction or waiver (where applicable) of the Pre-Conditions. The Offeror and the Company would like to update the Shareholders and potential investors of the Company that the Option Letter has been issued by Essity HH to the Company on 15 December 2023. Accordingly, Pre-Condition (4) has been satisfied. Pre-Conditions (1) to (3) have not yet been satisfied as at the date of this joint announcement.

## **WARNING**

**Shareholders of, and/or potential investors in, the Company should note that, as the making of the Offer is subject to the satisfaction or waiver (as applicable) of the Pre-Conditions, the Offer may or may not be made. Further, completion of the Offer is subject to the Conditions being satisfied or, if capable of being waived, waived and therefore the Offer may or may not become unconditional and may or may not be completed. Accordingly, the issue of this announcement does not imply that the Offer will be made or will be completed.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.**

By order of the board of directors of

**ISOLA CASTLE LTD**

**Lee Chong**

*Director*

By order of the Board of

**VINDA INTERNATIONAL HOLDINGS LIMITED**

**Li Chao Wang**

*Chairman*

Hong Kong, China 18 December 2023

*As at the date of this announcement, the Board comprises Mr. Li Chao Wang (chairman), Ms. Yu Yi Fang, Ms. Li Jielin and Mr. Dong Yi Ping as executive Directors; Mr. Jan Christer Johansson, Mr. Carl Magnus Groth, Mr. Carl Fredrik Stenson Rystedt and Mr. Johann Christoph Michalski as non-executive Directors; Mr. Tsui King Fai, Mr. Wong Kwai Huen, Albert, Mr. Law Hong Ping, Lawrence and Dr. Cao Zhenlei as independent non-executive Directors; and Mr. Gert Mikael Schmidt (alternate to Mr. Johansson and Mr. Groth) and Mr. Dominique Michel Jean Deschamps (alternate to Mr. Rystedt) as alternate Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Offeror, the terms of the Offer and Essity) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the directors of each of the Offeror and APRIL) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the board of the Offeror comprises Mr. Lee Chong and Mr. George Thomas Dantas.*

*As at the date of this announcement, the board of APRIL comprises Mr. Sukanto Tanoto, Mr. Wang Bo, Mr. Bey Soo Khiang and Mr. Joseph Oetomo (also known as Oe Siang Kie).*

*The directors of the Offeror and APRIL jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (excluding information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*