

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of Vinda International Holdings Limited (the “Company”) for sale in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act 1933, as amended.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 June 2007 (the “Prospectus”) issued by the Company.



VINDA INTERNATIONAL HOLDINGS LIMITED

維達國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 3331)

EXERCISE OF OVER-ALLOTMENT OPTION ANNOUNCEMENT

The Company announces that the Over-allotment Option referred to in the Prospectus has been fully exercised by the Global Coordinator on 16 July 2007 in respect of an aggregate of 45,085,000 Shares, representing approximately 15% of the Shares initially offered under the Global Offering.

The 45,085,000 Shares will be issued and allotted by the Company at HK\$3.68 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

The Company announces that the Over-allotment Option referred to in the Prospectus has been fully exercised by the Global Coordinator on 16 July 2007 in respect of an aggregate of 45,085,000 Shares (the “Over-allotment Shares”), representing approximately 15% of the Shares initially offered under the Global Offering.

The 45,085,000 Shares will be issued and allotted by the Company at HK\$3.68 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

The Over-allotment Shares will be used solely to cover over-allocations in the International Placing. Immediately after the issue and allotment of the Over-allotment Shares by the Company, approximately 38.2% of the issued share capital of the Company will be held by the public.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealing in such Over-allotment Shares are expected to commence on the main board of the Stock Exchange at 9:30 a.m. on 19 July 2007.

The shareholding structure of the Company immediately before and immediately after the issue of the Over-allotment Shares by the Company are as follows:

Name	Immediately before the issue of the Over- allotment Shares		Immediately after the issue of the Over- allotment Shares	
	Number of shares	Approximate % of issued share capital	Number of shares	Approximate % of issued share capital
Fu An	272,270,235	31.71%	272,270,235	30.12%
Lee Der Fung	42,007,567	4.89%	42,007,567	4.65%
Cathay Paper	84,567,232	9.85%	84,567,232	9.36%
ML GCRE	31,817,322	3.70%	31,817,322	3.52%
SCA	127,524,330	14.85%	127,524,330	14.11%
Public Investors	300,570,000	35%	345,655,000	38.24%
Total number of Shares	858,756,686	100%	903,841,686	100%

The net proceeds from the Global Offering after the issue of the Over-allotment Shares are approximately HK\$870 million. Please refer to the section “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for information on the intended use of proceeds.

By order of the Board
Vinda International Holdings Limited
Li Chao Wang
Chairman

Hong Kong, 16 July 2007

As at the date of this announcement, the executive Directors are Mr. Li Chao Wang, Ms. Yu Yi Fang and Mr. Dong Yi Ping; the non-executive Directors are Mr. Lee Kwong Sang, Mr. Leung Ping Chung Hermann, Mr. Mak Kin Kwong, Mr. Rijk Hendrik Jan Schipper and Mr. Chiu Bun; and the independent non-executive Directors are Dr. Cao Zhen Lei, Mr. Kam Robert, Mr. Hui Chin Tong, Godfrey and Mr. Tsui King Fai.