

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and         | Clearing Limited              | l              |                                  |   |  |  |
|-------------------------------------|-------------------------------|----------------|----------------------------------|---|--|--|
|                                     | inda Internation<br>4/12/2015 | al Holdings    | Limited                          |   |  |  |
| I. Movements in Authorised Shar     | e Capital                     |                |                                  |   |  |  |
| 1. Ordinary Shares                  |                               |                |                                  |   |  |  |
| (1) Stock code: <u>3331</u>         | Description:                  |                |                                  |   |  |  |
|                                     |                               | ordinary nares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mo    | nth <u>80,000,0</u>           | 00,000         | HK\$0.10                         | HK\$8,000,000,000                         |  |  |
| Increase/(decrease)                 | Nil                           | Nil            |                                  | Nil                                       |  |  |
| Balance at close of the month       | 80,000,0                      | 00,000         | HK\$0.10                         | HK\$8,000,000,000                         |  |  |
| (2) Stock code :                    | Description :                 |                |                                  |   |  |  |
|                                     |                               | ordinary nares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month |                               |                |                                  |   |  |  |
| Increase/(decrease)                 |                               |                |                                  |   |  |  |
| Balance at close of the month       |                               |                |                                  |   |  |  |

30/11/2015

| Stock code: Des   | scription :                    |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                     |                                |                                  |   |
| Increase/(decrease)                                     |                                |                                  |   |
| Balance at close of the month                           |                                |                                  |   |
| 3. Other Classes of Shares                              |                                |                                  |   |
| Stock code :Des   | scription :                    |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|   |                                |                                  |   |
| Balance at close of preceding month                     |                                |                                  |   |
| Balance at close of preceding month Increase/(decrease) |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
|  | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 999,087,686 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL         | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 999,087,686 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1.Share Option Scheme Adopted ( 19/06/2007 ) -0-Ordinary shares -0- -0--0-12,191,000 (Note 1) ( / /

| shares   |                     |     |  |
|--|---------------------|-----|--|
| (Note 1)   |                     |     |  |
|  |                     |     |  |
| 3.   |                     |     |  |
|  |                     |     |  |
|  |                     |     |  |
|  |                     |     |  |
| ( / / )  |                     |     |  |
| shares   |                     |     |  |
| (Note 1)   |                     |     |  |
| Total A  | (Ordinary shares)   | NIL |  |
|  | (Preference shares) | N/A |  |
|  | (Other class)       | N/A |  |
| Total funds raised during the month from exercise of |                     |     |  |
| options (State currency)                             | NIL                 |     |  |
|  |                     |     |  |
| <u> </u>   |                     |     |  |
|  |                     |     |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month                              | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------|--|--|--|
| 1.  | _                               | -   |                            |  |  |  |
|   | _                               |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                                 |   |                            |  |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |  |  |  |
| 2.  | _                               |   |                            |  |  |  |
| ( / / )   |                                 |   |                            |  |  | <u>.</u>   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                 |                                 |   |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / /<br>-<br>-                 | ′ )                                       |                            |  |  |  |
| ( / / )   |                                 |   |                            |  |  | -  |
| Stock code (if listed) Class of shares  |                                 |   |                            |  |  |  |
| issuable (Note 1)   |                                 |   |                            |  |  |  |
| EGM approval date   |                                 |   |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | ′ )                                       |                            |  |  |  |
| 4.  |                                 | ,   |                            |  |  |  |
|   | _                               |   |                            |  |  |  |
| ( / / ) Stock code (if listed)  | -                               |   |                            |  |  |  |
| Class of shares   |                                 |   |                            |  |  |  |
| issuable (Note 1) Subscription price  |                                 |   |                            |  |  |  |
| EGM approval date (if applicable)   | ( / /                           |   |                            |  |  |  |
|   |                                 | Total                                     | (Prefere                   | nary shares) <u>NIL</u><br>ence shares) <u>N/A</u><br>Other class) N/A |  | -  |

| Convertibles (i.e. Convertible i                                  |                  | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------|------------------------------------|----------------------------|---|--|--|
| 1.  | outstanding      | monu                               | month                      | monu  |  |  |
|   |                  |                                    |                            |   |  |  |
| Stock code (if listed)<br>Class of shares                         |                  |                                    |                            |   |  |  |
| issuable (Note 1) Subscription price                              |                  |                                    |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                   | ( / / )          |                                    |                            |   |  |  |
| 2.  | <u> </u>         |                                    |                            |   |  |  |
| Stock code (if listed)  |                  |                                    |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )          |                                    |                            |   |  |  |
| 3.  | <del>-</del><br> |                                    |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |                  |                                    |                            |   |  |  |
| Subscription price EGM approval date (if applicable)              |                  |                                    |                            |   |  |  |
| (dd/mm/yyyy)<br>4.  |                  |                                    |                            |   |  |  |
| Stock code (if listed)  | <u> </u>         |                                    |                            |   |  |  |
| Class of shares issuable (Note 1) Subscription price              |                  |                                    |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )          |                                    | T. 10 (2. "                | ,   |  |  |
|   |                  | ,                                  | (Prefere                   | nary shares) <u>NII</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
| J   |  |   |
|   |  |   |
| shares (Note 1)   | -  |   |
| T (1D (0 F 1 )  | NIII   |   |
| Total D. (Ordinary shares) (Preference shares)  | NIL<br>N/A   |   |
| (Other class)   | N/A  |   |
| (1.1.1)   |  |   |

|    |               | Issued Share Capital      |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|---------------|---------------------------|---|-------|---|---|--|
|    | Type of Issue |                           |   |       |   |   | month  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   |  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   | -  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   |  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           |   |       |   |   | -  |
|    |               |                           |   |       |   |   |  |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_ repurchased (Note 1) (//)Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) State currency Issue and allotment Consideration issue At price:

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | NIL             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu    | ied Sh | are Capital").) |

| Remarks (if any):   | For Main Board and GEM listed issuers |
|---|---------------------------------------|
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
| Submitted by:TAN, Yi Yi Vicky   | <del>-</del>                          |
| Title: Secretary (Director, Secretary or other duly authorised officer) |                                       |
| Notes :   |                                       |
| 1. State the class of shares (e.g. ordinary, preference or other)       | ).                                    |

If there is insufficient space, please append the prescribed continuation sheet.

*2*.