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## **Vinda International Holdings Limited**

### **維達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3331)**

#### **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made in compliance with Rule 13.18 of the Listing Rules with respect to a term loan facility agreement entered into by the Company on 13 June 2011 with certain financial institutions in an aggregate principal amount of HK\$750,000,000. The Facility Agreement imposes, among other things, covenants relating to specific performance of the controlling shareholder of the Company.

This announcement is made in compliance with the requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Vinda International Holdings Limited (the “**Company**”) announces that on 13 June 2011, the Company as borrower entered into a term loan facility agreement (the “**Facility Agreement**”) with certain financial institutions for a term loan facility (the “**Loan Facility**”) in an aggregate principal amount of HK\$750,000,000. The proceeds from drawdown of the Loan Facility shall be applied to finance the Group’s production capacity enhancement program in the current year and the balance for general working capital. The Loan Facility is for a term of up to 4 years commencing from the date of the Facility Agreement, i.e. 13 June 2011.

The Loan Facility include, inter alia, conditions to the effect that (a) Mr. Li Chao Wang shall remain as the chairman of the Board; and (b) Mr. Li Chao Wang, Ms. Yu Yi Fang and Mr. Dong Yi Ping shall together remain as the single largest shareholder of the Company and shall, directly or indirectly, maintain not less than 30% of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the financial institutions may declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by the Company under the Facility Agreement to be immediately due and payable.

## GENERAL

As at the date of this announcement, Mr. Li Chao Wang, Ms. Yu Yi Fang and Mr. Dong Yi Ping together, through Fu An International Company Limited, own 30.36% of the entire issued share capital of the Company and is the single largest shareholder of the Company.

The Company will comply with the continuing disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the disclosure obligation continues to exist.

By order of the board  
**Vinda International Holdings Limited**  
**LI Chao Wang**  
*Chairman*

Hong Kong, 13 June 2011

*As at the date of this announcement, the executive Directors are Mr. Li Chao Wang, Ms. Yu Yi Fang, Ms. Zhang Dong Fang and Mr. Dong Yi Ping; the non-executive Directors are Mr. Johann Christoph Michalski, Mr. Ulf Olof Lennart Soderstrom and Mr. Chiu Bun (alternate to Mr. Michalski and Mr. Soderstrom); and the independent non-executive Directors are Dr. Cao Zhen Lei, Mr. Kam Robert, Mr. Hui Chin Tong Godfrey and Mr. Tsui King Fai.*